



A *VISION*
FOR *GROWTH*



COLORADO STATE
UNIVERSITY

ENDOWMENT REPORT

July 1, 2023 – June 30, 2024





ENDOWMENT REPORT

July 1, 2023 – June 30, 2024

A MESSAGE FROM THE CSU FOUNDATION

Founded with growth in mind. Established by generous donors like you in 1970, the Colorado State University Foundation receives, invests, and delivers philanthropic support to Colorado State University with perpetual growth in mind. In other words, we're focused on **Maximizing return on philanthropy. Not just for now, but forever.**TM We know our endowment donors want to make a truly lasting impact: to seed funds today that will forever benefit students, teaching, research, facilities, and more.

Thanks to you, other charitable donors, and strong investment performance, the CSU Foundation's endowment has grown to \$623.6 million (up \$43.6 million from last year), with total invested assets of \$750.5 million (up \$33.5 million from last year). **The CSU Foundation realized a positive fiscal year 2024 return of 8.90%**, an increase over fiscal year 2023's 6.43% return. Fiscal year 2024's performance is on par with the 8.54% annualized return we've realized since the CSU Foundation's investment portfolio was established in 1991.

Your impact is flourishing. We strive to grow the assets you entrust to us, so we're able to distribute more to your areas of interest at CSU. The CSU Foundation's fiscal year 2024 endowment distribution to CSU reached a record of nearly \$20.3 million.



“We're completely dedicated to serving the now-and-forever needs of CSU.”

In fiscal year 2025, we'll set another record, with a distribution of nearly \$21.1 million! Since the CSU Foundation's inception, we've transferred more than \$1.23 billion to CSU. Thanks to generous donors and excellent financial stewardship, *the CSU Foundation is truly CSU's billion-dollar perpetuity partner!*

We're completely dedicated to serving the now-and-forever needs of CSU. But none of our work is possible – none of that billion-dollar impact is possible – without your generous contributions to CSU. On behalf of the students, teachers, researchers, and others who benefit, thank you for all you do for CSU.

Cherí O'Neill
President/CEO
Colorado State University Foundation

Deb DeMuth
Board Chair
Colorado State University Foundation



FOCUSED with growth in mind.

FY24 ENDOWMENT DONORS:

4,804

FY24 ENDOWMENT CONTRIBUTIONS

\$21,184,835

FY24 NEW ENDOWMENT FUNDS

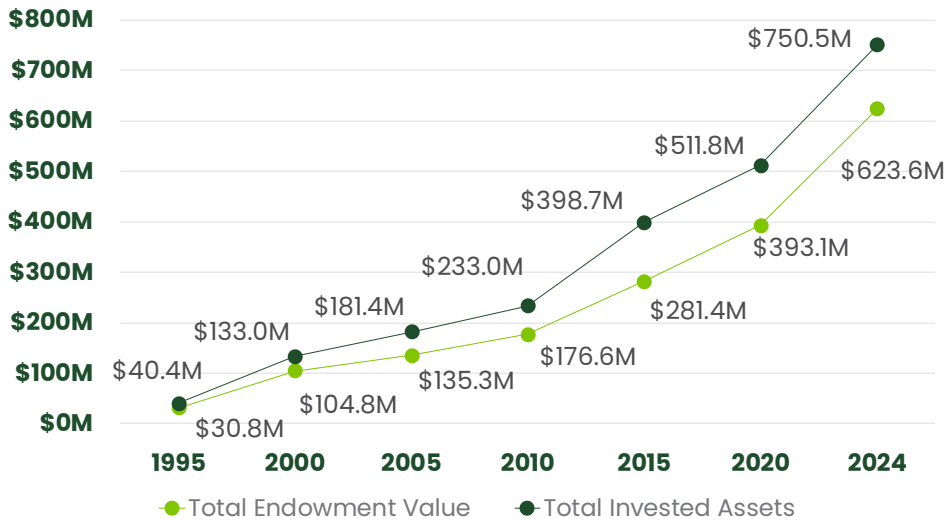
67

TOTAL ENDOWMENT VALUE

\$623,615,046

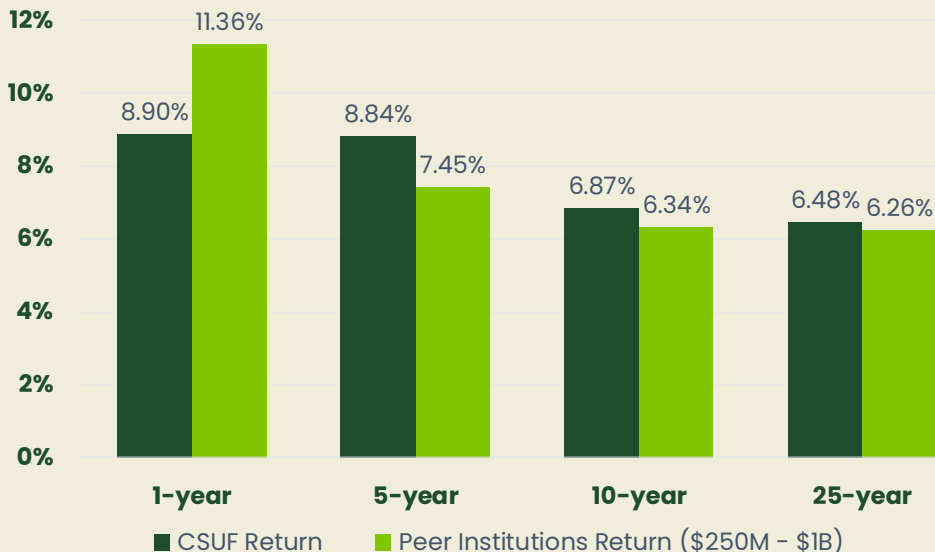
Your *IMPACT* is flourishing.

INVESTED ASSET GROWTH



Endowment portfolio growth reflects the contributions of generous donors and strong investment performance.

ENDOWMENT INVESTMENT PERFORMANCE



Since its inception in 1991, the CSU Foundation's investment portfolio has realized an 8.54% annualized return.

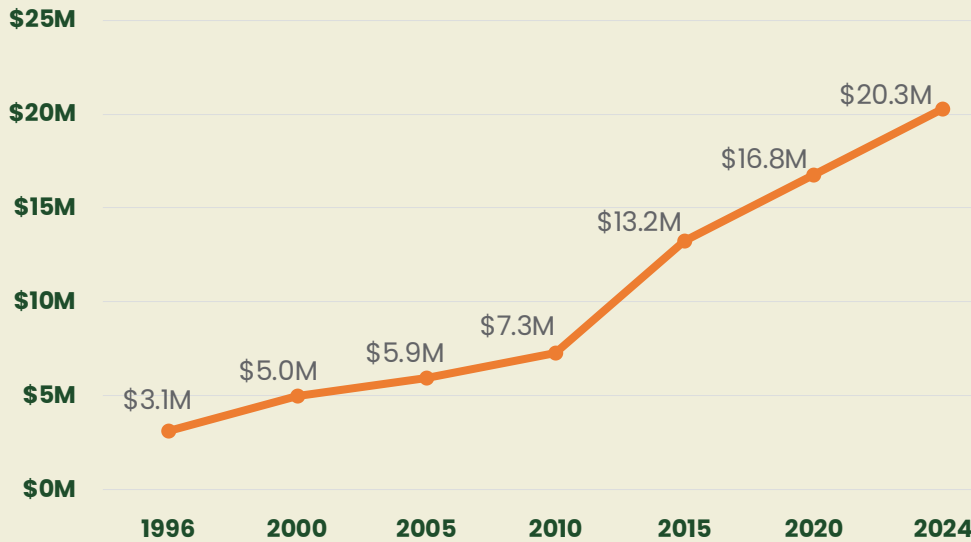


FY24 ENDOWMENT DISTRIBUTION
(AMOUNT MADE AVAILABLE FOR FUND PURPOSE)

\$20,295,268

YOU make a lasting difference.

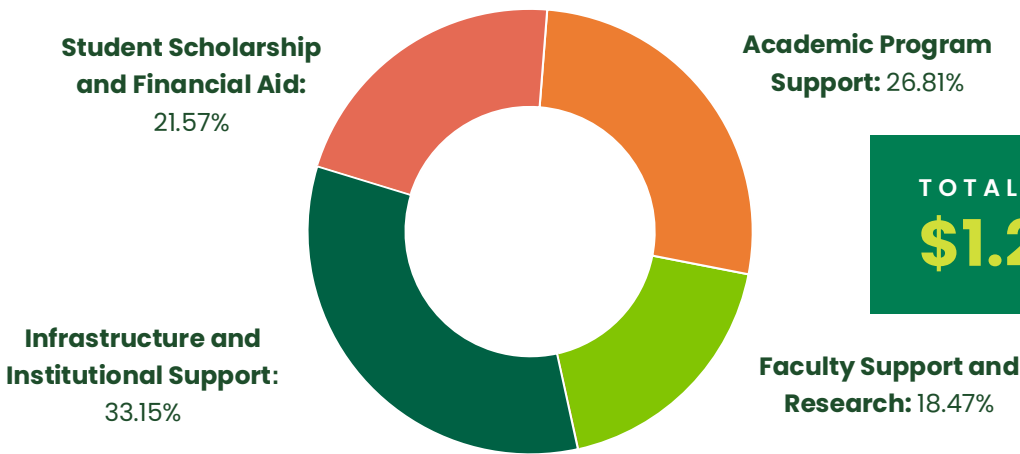
ENDOWMENT DISTRIBUTION GROWTH



EXAMPLE
ENDOWMENT
IMPACT

A \$100K endowed scholarship established in 1991 would have provided 180 scholarships of \$1,500 each by 2024, while still maintaining an endowment value of nearly \$230K.

TOTAL LIFETIME SUPPORT BY PURPOSE



TOTAL LIFETIME SUPPORT

\$1.23 Billion

ENDOWMENT IMPACT TO DATE

41

Total Chairs

1,425

Total Scholarship, Award, and Fellowship Funds

44 New in FY24

411

Total Program and Research Funds

23 New in FY24

19

Total Professorships



MEET OUR BOARD

Voting Members:

Board Officers:

- Deb DeMuth*** – Board Chair
- Michelle Martinez*** – Board Vice Chair
- Ric Thomas*** – Past Board Chair

Board Members:

- Luke Daniel*** – Board Member
- Jim Detterick*** – Investment Committee Chair
- David Diehl*** – Governance Committee Chair & Compensation Committee Chair
- Cherí O’Neill** – President and CEO
- Brian Klemsz*** – Board Member
- Morris Price*** – Board Member
- Mark Smith** – Audit Committee Chair
- Scott Thisted*** – Board Member

Ex-Officio Nonvoting Members:

- Amy Parsons*** – Colorado State University President
- Brendan Hanlon** – Vice President for University Operations, Chief Financial Officer
- Brett Anderson* and Kyle Henley** – Co-Interim Vice Presidents for University Advancement
- Betsy Markey** – Board of Governors Representative, Colorado State University System

* CSU alumni



Want to see more?
Watch the 2024 endowment video

csufoundation.org/board-of-directors



FOUNDATION
COLORADO STATE UNIVERSITY

Maximizing return on philanthropy.
Not just for now, but forever.™

For investment performance questions, please contact:

CSU FOUNDATION
300 University Services Center
Fort Collins, CO 80523
(970) 491-7135 • csugifts@csuf.colostate.edu



**UNIVERSITY
ADVANCEMENT**
COLORADO STATE UNIVERSITY

For questions about your giving, please contact:

UNIVERSITY ADVANCEMENT
2243 Centre Ave.
Fort Collins, CO 80526
(970) 491-7774 • donorrelations@colostate.edu

For more information on the endowment, please visit: csufoundation.org/investments
Please help us improve by sharing your feedback: giving.colostate.edu/endowmentfeedback